



Create a legacy

FOR FUTURE GENERATIONS

CONFIDENTIAL STATEMENT OF LEGACY PROVISION

All contributions, including legacy gifts, are critical to ensuring the future of The Museum's mission.

As a demonstration of support for the Museum of Flight, the following provision have been made for the Museum.

The Museum of Flight is a beneficiary for my / our:

- | | | |
|--|--|---|
| <input type="checkbox"/> Will / Living Trust | <input type="checkbox"/> IRA / Retirement Plan | <input type="checkbox"/> Bank / Investment Account |
| <input type="checkbox"/> Life Insurance Policy | <input type="checkbox"/> Charitable Trust | <input type="checkbox"/> Other type of provision: _____ |

GIFT VALUE

Estimated current value of my planned gift: \$_____

- | | |
|---|---|
| <input type="radio"/> \$100,000 or more | <input type="radio"/> \$25,000 - \$49,999 |
| <input type="radio"/> \$50,000 - \$99,999 | <input type="radio"/> \$5,000 - \$24,999 |

I understand the above estimate does not legally bind my / our estate in any way

Bequest is stated as a percentage: ____%

BEQUEST DETAILS - Please check all that apply.

- My bequest depends on a contingency, such as death of a spouse, partner or child.
- My spouse / partner has done the same. The Museum will receive a gift upon death of the second-to-die.
- I / we added this bequest to my / our existing Will or Trust or updated my / our beneficiary designation forms to include a gift to The Museum of Flight.

This change was made on the following date: _____

May your gift be added to the Museum's endowment funds? YES NO

Is your gift restricted to a specific area of the Museum? YES NO

If yes, please specify _____

DONOR INFORMATION - *Please print.*

As a member of the Eagle Heritage Society, I understand that I will receive recognition in an area of the Museum that honors endowment and planned gift support, joining my name with others to transfer the legacy of aviation and aerospace history and achievement to future generations.

Donor Name _____ Birth Date _____

Street Address _____

City _____ State _____ Zip _____

Email _____ Phone _____

Signature _____ Today's Date _____

2nd Donor Signature _____ Today's Date _____

Only required if gift is payable to The Museum of Flight after the passing of both spouses.

How you would like your name(s) listed for recognition:

- _____
- I / we would prefer to remain anonymous and not be included in The Museum of Flight's publications.
- I / we give approval to have my / our name(s) included in The Museum of Flight's publications.
- I / we give approval to have my / our name(s) included in The Museum of Flight's publications after I / we are deceased, and my / our gift has been received.

Documenting your bequest allows us to better steward your future gift and to personally express the Museum's gratitude to you now. It solidifies your relationship with the Museum which will ultimately be made permanent by the legacy you leave.

DOCUMENTATION OPTIONS:

The Museum requests certain documentation along with your notification form:

- A copy of the portion of the will, trust document, or beneficiary designation form that references your planned gift to the Museum.
 - The document's signature page, including the date the document was signed.
 - If the bequest is part of your spouse / partner's estate plan and will not be realized until the death of the survivor, please include their documents as well.
 - Notarized copy of gift intention, including your signature and partner's signature if applicable.
- I do not wish to provide documentation at this time.

Please return this form along with the requested documentation to:

The Museum of Flight, Attn: Planned Giving
9404 East Marginal Way South, Seattle, Washington 98108

Questions? Phone: 206.768.7199 | Sszabo@museumofflight.org

Thank you for thoughtfully supporting The Museum of Flight... For Future Generations.